



MARKET RELEASE

9 September 2016

Egan Street Resources Limited **PRE-QUOTATION DISCLOSURE**

Egan Street Resources Limited ("Company") was admitted to the Official List of ASX on Thursday, 8 September 2016.

The following information is released as pre-quotations disclosure.

1. Distribution Schedule and Top 20 Holders
2. The Company's Appendix 1A Listing Application and Agreement
3. The Company's Admission Application Information Form and Checklist (including Annexure I Mining Entities)
4. The Company's Prospectus dated 28 July 2016
5. The Company's Supplementary Prospectus dated 29 August 2016
6. The Company's Constitution
7. The Company's Audited Accounts for the Financial Years ended 30 June 2014, 30 June 2015 and 30 June 2016
8. The Company's Statement of Confirmations regarding Pro-Forma Statement of Financial Position and Use of Funds/Commitments
9. The Company's Capital Structure
10. The Terms of the Company's Options
11. The Terms of the Company's Employee Share Option Plan
12. The Company's Corporate Governance Statement
13. The Company's Securities Trading Policy
14. A Statement of the Company's Restricted Securities

Security Code : EGA
 EGAO

Ben Secrett

Senior Adviser, ASX Listings Compliance (Perth)

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