

7 September 2016

The Manager  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
Perth WA 6000

Dear Sir,

**Capital Structure on Admission**

The Company advises that the capital structure on admission is as follows:

	Shares	Listed Options	Unlisted Options
Ordinary Shares	64,579,291	-	-
Listed Options exercisable at \$0.25 on or before 18 months from the date of Official Quotation		48,092,780	-
Unlisted Options exercisable at \$0.18 on or before 27 May 2018			1,875,000
Unlisted Options exercisable at \$1.00 on or before 2 years from the date of Official Quotation			700,000
Unlisted Incentive Options exercisable at \$0.25 on or before 3 years from the date of Official Quotation			8,250,000
<b>On issue at date of admission</b>	<b>64,579,291</b>	<b>48,092,780</b>	<b>10,825,000</b>

Yours Sincerely



Simon Robertson  
Company Secretary

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